North Carolina COVID-19 Vaccine Management System

CVMS Recipient Portal User Guide

Version 4

January 19, 2021







If you have any questions, issues or requests, please go to the

CVMS Help Desk Portal* at https://ncgov.servicenowservices.com/csm vaccine

* On the home page of the CVMS Help Desk Portal, select the "Vaccine Recipient" option to submit your question, issue, or request, and fill the form with your question.

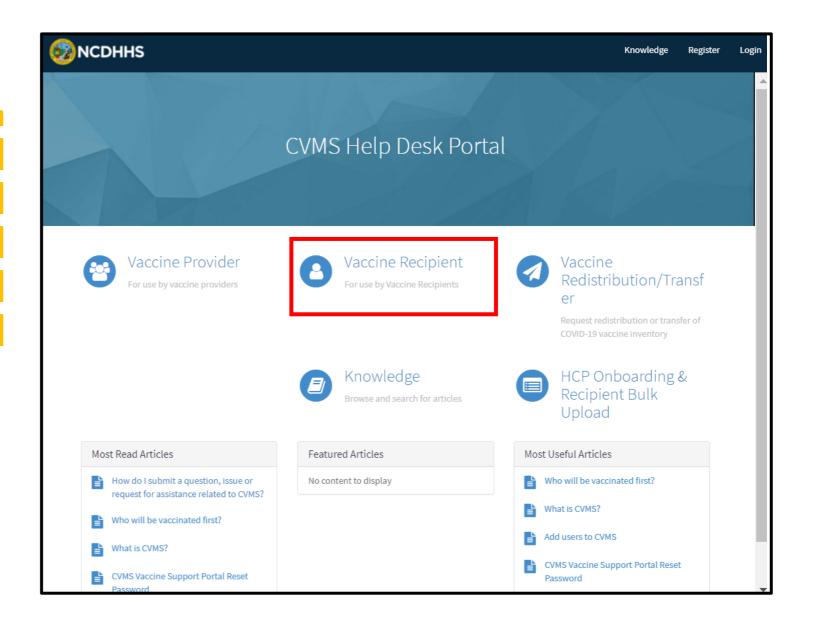




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CVMS Recipient Portal Overview



Overview



Since there is initially a very limited supply of COVID-19 vaccines, North Carolina has implemented a risk-based prioritization approach based on guidance from the National Academy of Medicine, the CDC's Advisory Committee Immunization Practice, and the NC Institute of Medicine.

During the first stages of vaccination, you will need to be invited by an authorized organization first (your employer or your care provider). At a later stage, it will be possible to self-register allowing any North Carolinian candidate-recipients to register prior to receiving the COVID-19 vaccine.

In this guide, you will learn how to:

- Create your account in the CVMS Recipient Portal
- Complete the COVID-19 Vaccination (Health) Questionnaire
- Check your priority tier group and eligibility
- 4. Update your registration details, if needed
- 5. And view your Proof of Vaccination after receiving each of your vaccine doses

Please use the latest version of Chrome, Edge (Chromium) Firefox, or Safari (Internet Explorer or Edge non-chromium will *not* be supported).

Now, let's get started!

CVMS Recipient Portal Overview

During the first phases of the COVID-19 Vaccination program of North Carolina, your participating employer may invite you to register in the CVMS Recipient Portal.













Recipient Portal

Your employer or care provider may load your name and email in the system to invite you to register in the CVMS

If invited, you will receive an email with instructions on how to register in the **CVMS** Recipient Portal and providing you with a username

If you choose to, you can complete the registration and fill out the COVID-19 Vaccination (Health) Questionnaire

You can then review your Eligibility and Priority Tier in the **CVMS** Recipient Portal

When you are Eligible, you can follow the process communicated to you by your employer on when and where to obtain the COVID-19 vaccine

Note: If you are unable to register by yourself, you might also contact your participating care provider to verify your eligibility and schedule an appointment to receive the COVID-19 vaccine.

They may provide you with a paper registration form to complete prior to your receiving the COVID-19 vaccine.



Terminology



Since there is initially a very limited supply of COVID-19 vaccines, **North Carolina has implemented a risk-based prioritization approach** based on guidance from the National Academy of Medicine, the CDC's Advisory Committee Immunization Practice, and the NC Institute of Medicine.

The **NC** population is divided into five Priority Tier Groups based on an individual's occupation, medical history, and age. Health Care Workers & Long-Term Care Staff and Residents are assigned to **Group 1**.

Anyone 65 years or older will be assigned to **Group 2**.

Group 3 will include the Frontline essential workers (the CDC defines frontline essential workers as workers who are in sectors essential to the functioning of society and who are at substantially higher risk for exposure to COVID-19, regardless of health status or living situation).

Adults at High Risk for Exposure and Increased Risk of Severe Illness will be included in **Group 4**.

Everyone else will be assigned to **Group 5**.

Note that anyone younger than 16 years old is currently not eligible as no vaccine are currently approved for that part of the population.



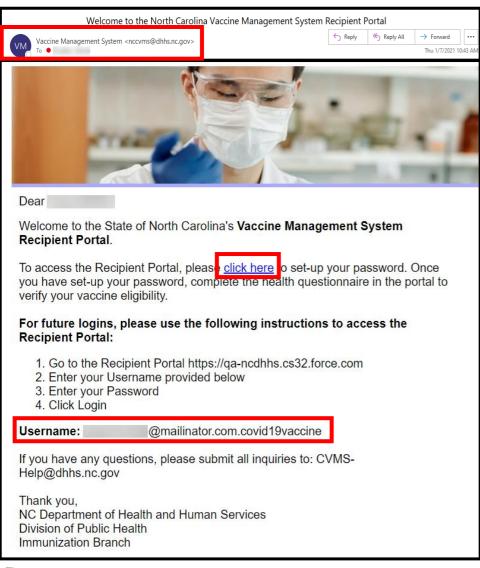
A Recipient's **Eligibility status is determined by the Priority Tier they fall under** as determined by the NC Immunization Branch. Eligibility requirements may be adjusted in the future by the NC Immunization Branch.



Register for the CVMS Recipient Portal



Step 1 of 8: Register for the CVMS Recipient Portal



After your employer or care provider uploads your name and email address into the CVMS Provider Portal, you will receive an email inviting you to register on the CVMS Recipient Portal.

The email will come from:

Vaccine Management System nccvms@dhhs.nc.gov

Email Subject: Welcome to the North Carolina Vaccine Management Recipient Portal

This **EMAIL CONTAINS A LINK TO RESET YOUR PASSWORD.** Your **USERNAME** is listed in the email.

- 1. Click the **LINK** in the email
- 2. The password reset page appears, follow the instructions to create your password

Audience

Recipient

Tips

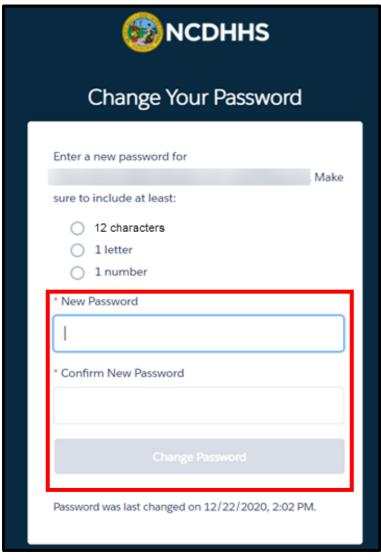
Your CVMS Recipient Portal username is unique. It will have .covid19vaccine added to the end of the email address that was provided when your account was created.

Update: The email CVMS-Help@dhhs.nc.gov mentioned in this screenshot is now retired.

Please contact the <u>CVMS Help</u> <u>Desk Portal</u> with any questions!



Step 2 of 8: Change your CVMS Recipient Portal Password



- Follow the prompts to create a password for the Recipient Portal
- Click CHANGE PASSWORD
- 3. You will be directed to the CVMS Recipient Portal Homepage

Audience

Recipient

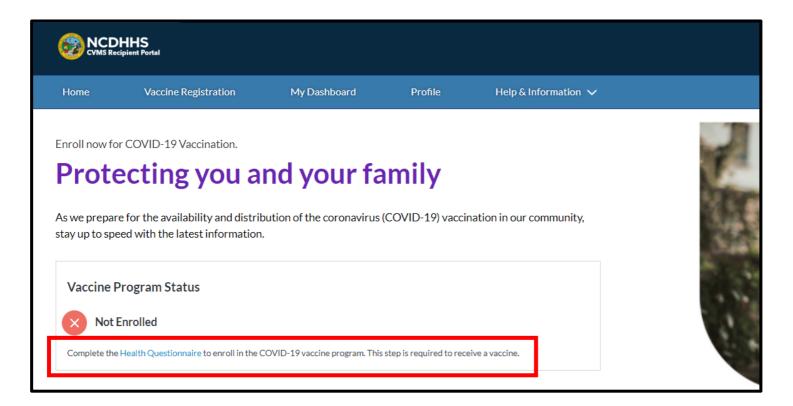
Tips

Choose a password that meets the criteria specified on the page: 12 characters or more, 1 letter or more, 1 number or more.



Step 3 of 8: Complete the COVID-19 Vaccination (Health) Questionnaire

- From the Home Page, you will be prompted to complete the COVID-19 VACCINATION (HEALTH)
 QUESTIONNAIRE
- Click HEALTH QUESTIONNAIRE
- After completing the COVID-19 Vaccination (Health) Questionnaire, you will receive your ELIGIBILITY and PRIORITY TIER



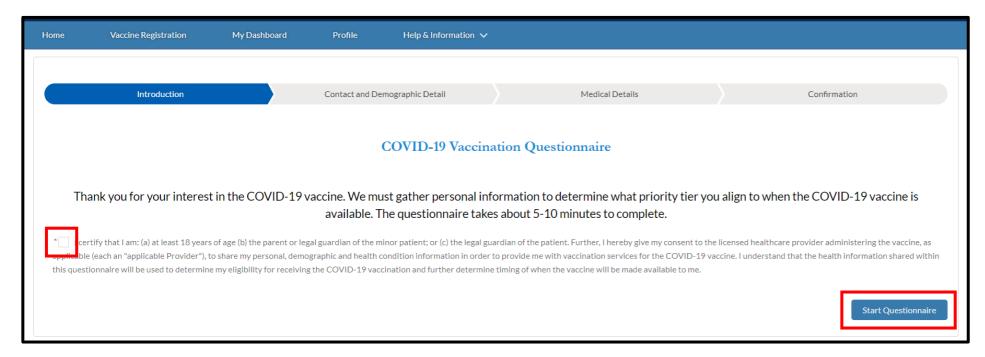




Step 4 of 8: Begin COVID-19 Vaccination (Health) Questionnaire

After clicking Health Questionnaire, the COVID-19 Vaccination (Health) Questionnaire appears. You must complete the questionnaire prior to receiving the COVID-19 vaccine to receive your Priority Tier and Eligibility status.

- 1. READ the statement before starting the questionnaire
- 2. You must **CHECK THE BOX** to confirm your consent
- 3. Click **START QUESTIONNAIRE** to continue the Vaccine Registration process



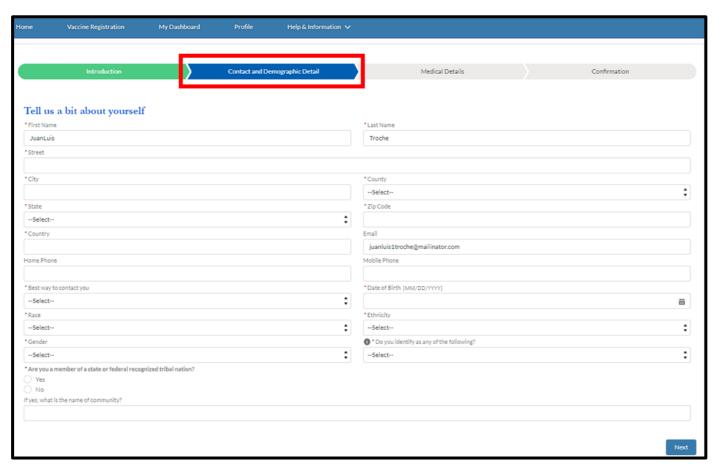




Step 5 of 8: Enter Your Contact and Demographic Details

You will first enter your **CONTACT AND DEMOGRAPHIC DETAILS**.

- 1. Enter ALL REQUIRED FIELDS
- 2. Answer the **REQUIRED QUESTION** at the bottom of the page
- 3. Click **CONTINUE** at the bottom of the page



Audience

Recipient

Tips

You will be able to update this information after you submit the form.



Step 6 of 8: Enter Your Medical Details

You will then be directed to MEDICAL DETAILS.

- 1. Answer the **REQUIRED QUESTION**
- 2. Click the **LINK** to see list of conditions known to increase risk of severe illness to COVID-19
- 3. Click **NEXT**



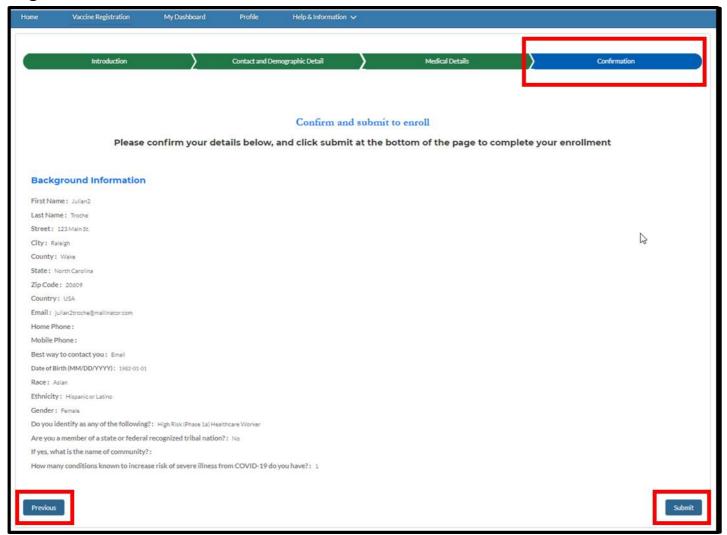




Step 7 of 8: Confirm and Submit Your COVID-19 Vaccination (Health) Questionnaire

REVIEW the information you entered before submitting the COVID-19 Vaccination (Health) Questionnaire.

- 1. If the information is correct, click **SUBMIT**
- 2. To make a change, click **PREVIOUS**

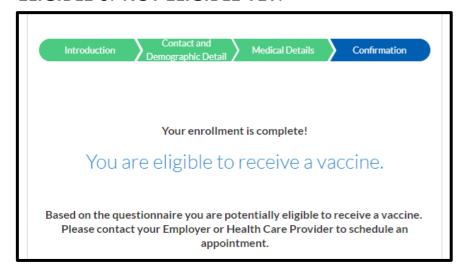






Step 8 of 8: View your Eligibility

After clicking Submit, your **REGISTRATION IS COMPLETE.** On this page, you will be told if you are potentially **ELIGIBLE** or **NOT ELIGIBLE YET**.



If you are Eligible, you will read a message displaying YOU ARE ELIGIBLE TO RECEIVE A VACCINE

It is recommended you contact your Healthcare Provider to schedule an appointment

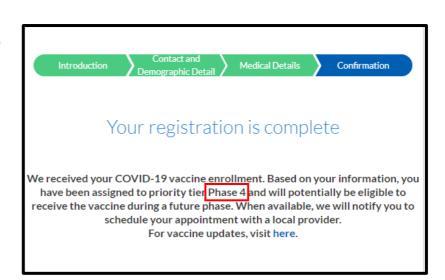
To find a Provider with COVID-19 vaccines, please navigate to the following portal:

https://covid19.ncdhhs.gov/findyourspot

If you are not yet eligible, your **PRIORITY TIER** group will be visible on the confirmation screen

You will be notified once your group becomes eligible

If you believe the system did not assign the correct Priority Tier group, you can review your answers to the COVID-19 Vaccination (Health) Questionnaire and update them if wrongly answered (reference section **UPDATE COVID-19 VACCINATION (HEALTH) QUESTIONNAIRE** on this user



Audience

Recipient

Tips

Check the CVMS Recipient Portal for changes to your Eligibility Status.



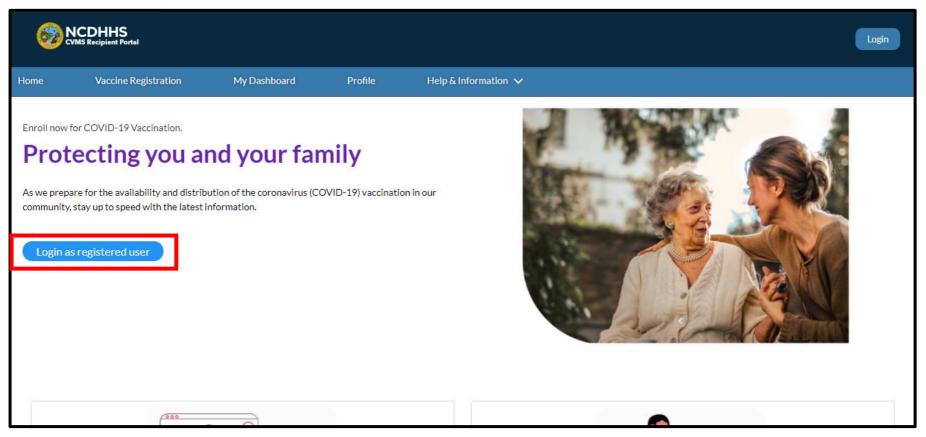
Log In to the CVMS Recipient Portal



Step 1 of 4: Log Into the CVMS Recipient Portal

After registering for a CVMS Recipient Portal account, you may Log In to the CVMS Recipient Portal.

- 1. From the Log In screen, click **LOG IN AS REGISTERED USER**
- 2. The Log In page appears

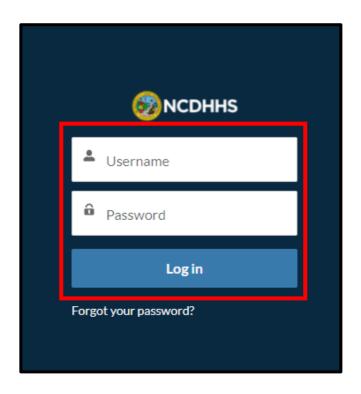


Audience



Step 2 of 4: Enter Username and Password

- 1. On the Log In page, enter your **USERNAME** and **PASSWORD**
- 2. Click LOG IN
- 3. If you forgot your password, click **FORGOT YOUR PASSWORD?**



Audience

Recipient

Tips

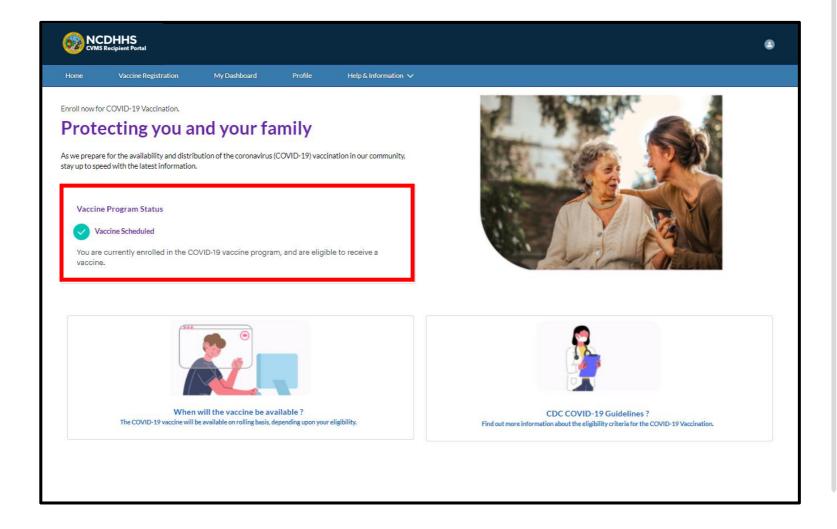
Refer to your email from Vaccine Management System for your username.

Remember, your username will have .COVID19VACCINE at the end.



Step 3 of 4: View the Homepage

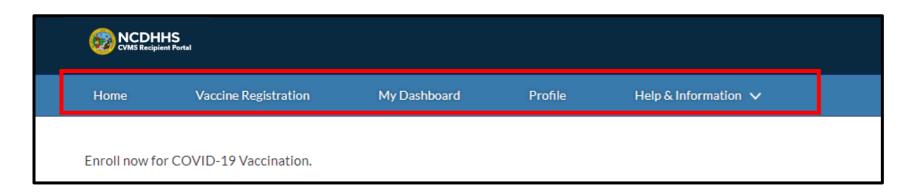
- 1. After logging in, the **CVMS RECIPIENT PORTAL HOMEPAGE** appears
- The Homepage displays your VACCINE PROGRAM STATUS and indicates if you are ENROLLED or NOT ENROLLED



Audience



Step 4 of 4: View the CVMS Recipient Portal Tabs



In the CVMS Recipient Portal, TABS help you navigate between pages.

- 1. Use the **HOME** tab to return to the Homepage
- Use the VACCINE REGISTRATION tab to register for the COVID-19 vaccine.
 - You can only register once, after registration is complete, refer to the Update Enrollment
 Questionnaire section in this training quide.
 - For initial registration, refer to the **Register for CVMS Recipient Portal** section.
- 3. Use the MY DASHBOARD tab to view your Appointments and your Vaccine Record
- 4. Use the **PROFILE** tab to update your Enrollment Questionnaire and personal information
- 5. Use the **HELP & INFORMATION** tab for Frequently Asked Questions

Audience

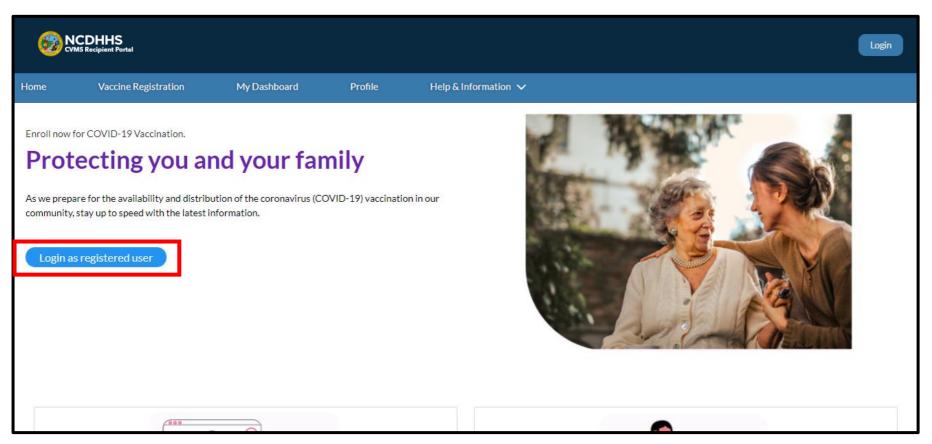


How to Reset Your Password



Step 1 of 4: Log Into the CVMS Recipient Portal

- 1. From the Log In screen, click **LOG IN AS REGISTERED USER**
- 2. The Log In page appears

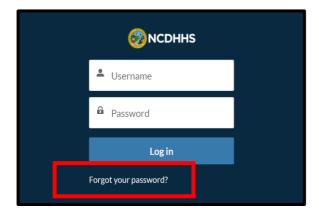


Audience

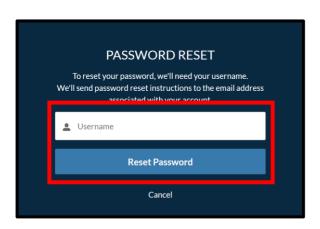


Step 2 of 4: Initiate the Password Reset

Click FORGOT YOUR PASSWORD?.



- 2. You will see the Password Reset page. Enter your CVMS Recipient Portal USERNAME.
- 3. Click **RESET PASSWORD.**



Audience

Recipient

Tips

Your CVMS Recipient Portal username is unique. It will have .covid19vaccine added to the end of the email address that was provided when your account was created.



Step 3 of 4: Confirm your Email Address

- CHECK YOUR EMAIL INBOX. You will receive an email from the CVMS Recipient Portal with a link to reset your password.
- 2. Open the Email. Click the **RESET PASSWORD LINK.**
- 3. A new page will open.

Hi Jane Doe,

Your password has been reset for the State of North Carolina's Vaccine Management System Recipient Portal. Click on the following link to create a new password:

https://urldefense.proofpoint.com/v2/url?u=https-3A qa-2Dncdhhs.cs32.force.com login-3Fc-3D0frH1iUDsKE00SxB0l58sV08W-5FtLfUVCFxXgVRmVtL6zPKB2lIVwNs.Fu9oTSJURqS7egwDoEN-5FAtiSXWLXh6Y3Aoz7XUJDdxsN3JhOlPqJKbQ2kaC9QZHmgz5uWK6CX9t62hjkrqA7KOaekFJkWdqs6lV-5FPc5eGpG2EGs75HOCKRFC2kp02p8-5FgKBvurKlaWSlqssW8Z-5Ftw-5FSMbRDzvSwc-5FuqbZEDl-5FfudlymZCeR0A4hEoRaU-253D&d=DwlCaQ&c=elGjsITfXP y-DLLX0uEHXJvU8nOHrUK8lrwNKOtkVU&r=iwH4lMCPl5sfO-jezNrtkKy30Y1kAy9gd89F67NoeiM&m=bxpv2WxxZ5CAqgqgQJ36zmu0F3V uDnJJCYjw3a4nGQ&s=L76D17cTul0CbOqOyvmWy6-qufbsEnE-LENVn7DZ0Ac&e=

For future logins please use the following instructions to access the Recipient Portal:

- 1. Go to the Recipient Portal https://covid-vaccine-portal.ncdhhs.gov/
- 2. Enter your Username
- 3. Enter your Password
- 4. Click Login

If you have any questions, please submit all inquiries to: CVMS-Help@dhhs.nc.gov

Thank you,

NC Department of Health and Human Services

Division of Public Health

Immunization Branch

Audience

Recipient

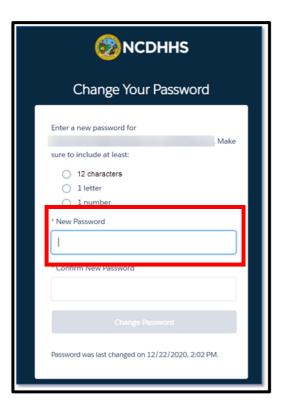
Tips

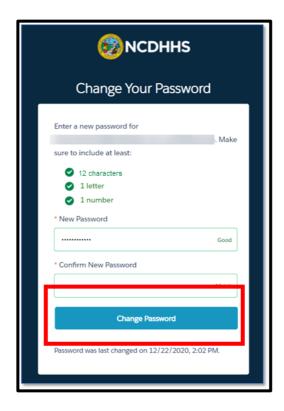
The email CVMS-Help@dhhs.nc.gov mentioned in this screenshot is now retired. Please contact the CVMS Help Desk Portal with any questions!



Step 4 of 4: Enter your New Password

- 1. Enter a **NEW PASSWORD**. On this page, you will see Password Criteria. Your Password must meet the criteria.
- 2. CONFIRM THE NEW PASSWORD. Your password must match.
- Click CHANGE PASSWORD.
- 4. You will be logged into the CVMS Recipient Portal. You successfully reset your password!









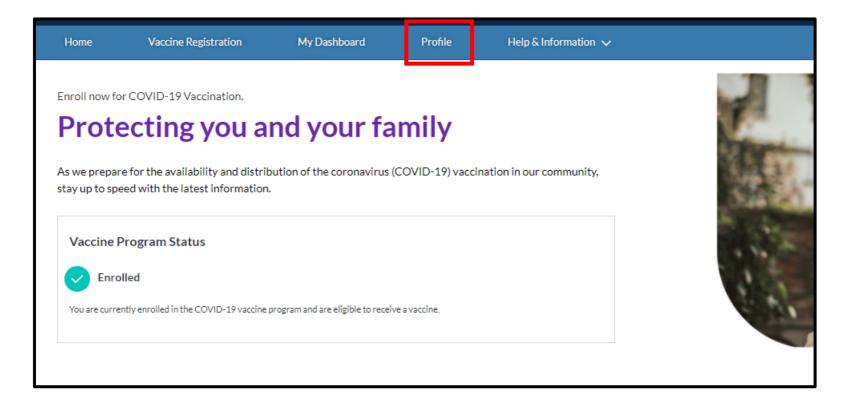
Update Personal Information



Step 1 of 3: Navigate to Profile

You will be able to **UPDATE YOUR PROFILE** in the CVMS Recipient Portal.

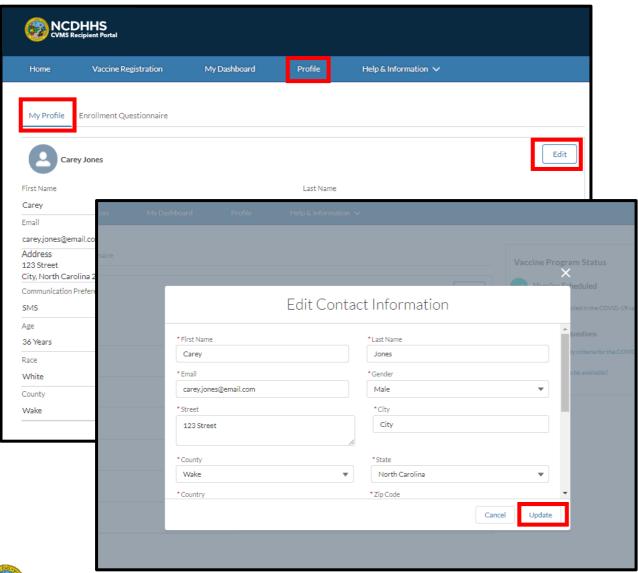
- 1. From the home page, click **PROFILE**
- You will be directed to your PROFILE PAGE







Step 2 of 3: Edit Personal Information



From the **PROFILE PAGE**, you can edit your Personal Information.

- Click EDIT
- 2. Update your information as needed in the pop-up window.
- 3. Click **UPDATE**
- 4. The pop-up window closes

Audience

Recipient

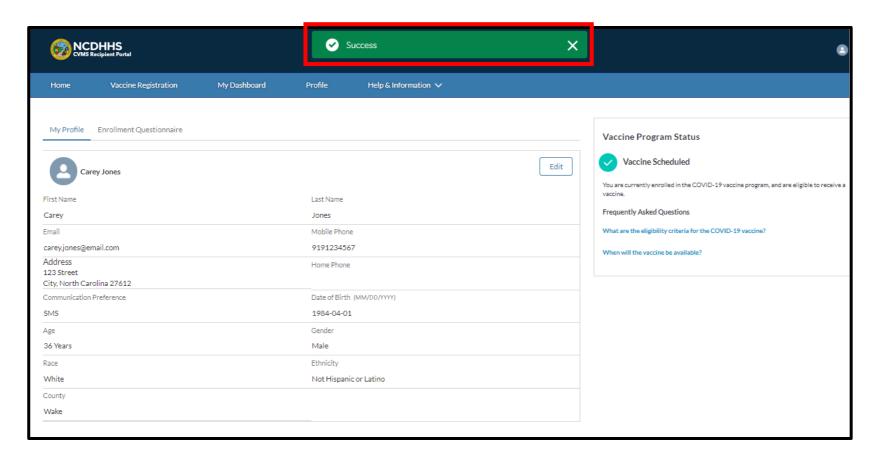
Tips

To close Edit Contact Information without saving, click Cancel.



Step 3 of 3: View Updated Personal Information

After updating your personal information, the **SUCCESS** banner appears. Your updates were saved.







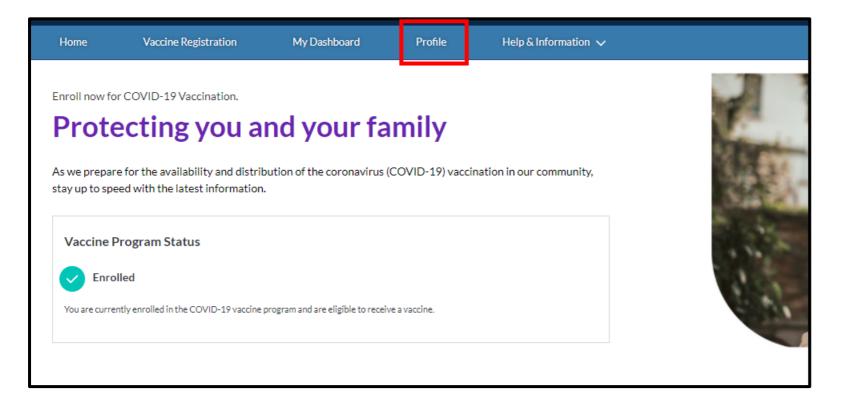
Update COVID-19 Vaccination (Health) Questionnaire



Step 1 of 4: Navigate to My Profile

You will be able to **UPDATE** your responses to the **COVID-19 VACCINATION (HEALTH) QUESTIONNARIE** that you completed when you first enrolled.

- 1. Click PROFILE
- 2. You will be directed to your **PROFILE PAGE**



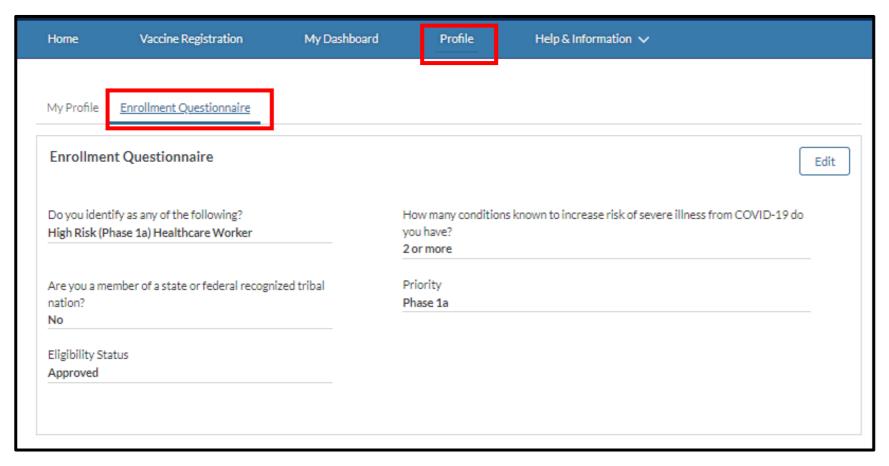




Step 2 of 4: Navigate to Enrollment Questionnaire (COVID-19 Vaccination (Health) Questionnaire)

From the PROFILE page, locate the section ENROLLMENT QUESTIONNAIRE

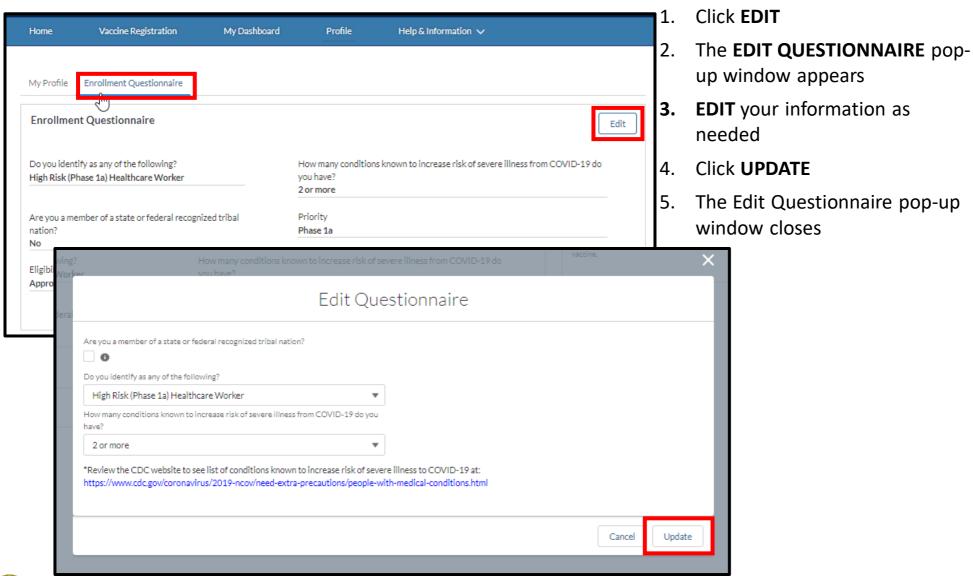
- Click ENROLLMENT QUESTIONNAIRE
- 2. The **ENROLLMENT QUESTIONNAIRE** page will open







Step 3 of 4: Edit Enrollment Questionnaire (COVID-19 Vaccination (Health) Questionnaire)



Audience

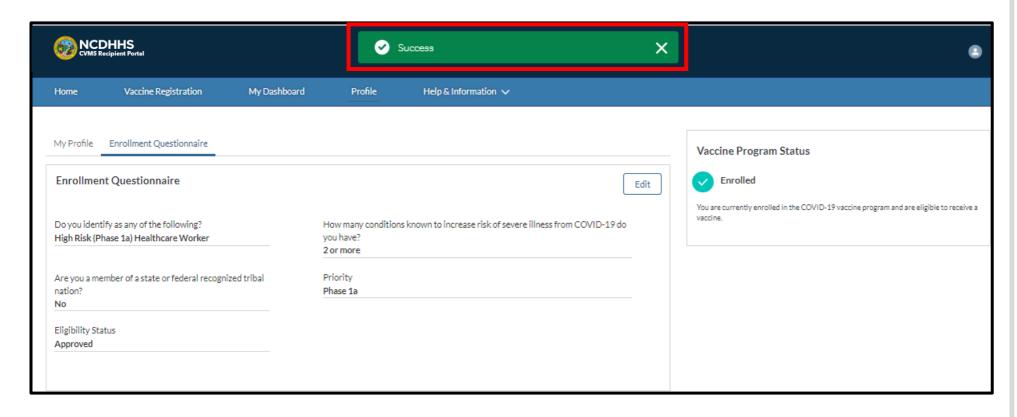
Recipient

Tips

Editing the questionnaire may update your Priority Tier and Eligibility status.

Step 4 of 4: View Updated Enrollment Questionnaire (COVID-19 Vaccination (Health) Questionnaire)

After updating the questionnaire, the **SUCCESS** banner appears.







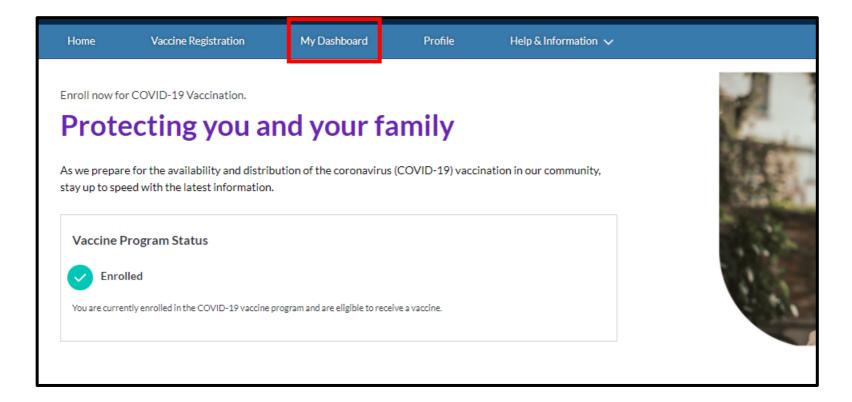
View Vaccine Record



Step 1 of 3: Navigate to My Dashboard

Once you receive the COVID-19 vaccine (first dose, second dose or both), you will be able to **VIEW YOUR VACCINATION DETAILS** in the CVMS Recipient Portal.

- 1. From the home page, click MY DASHBOARD
- 2. You will be directed to the MY DASHBOARD PAGE



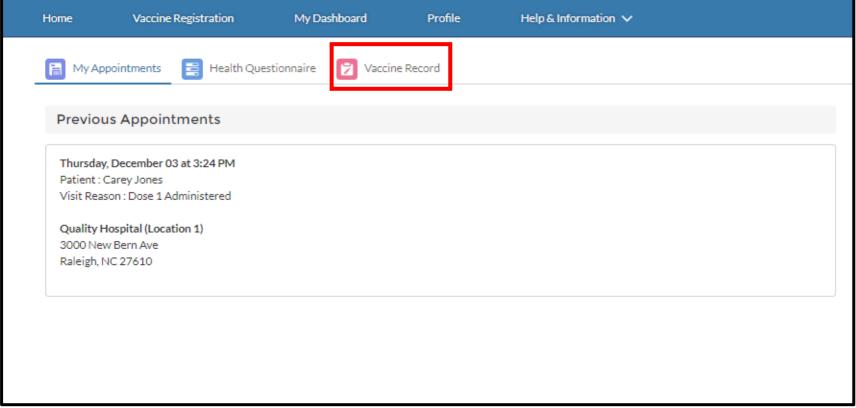




Step 2 of 3: Navigate to Vaccine Record

The MY DASHBOARD page has THREE MAIN SECTIONS. You can view your Vaccine information under VACCINE RECORD.

- Click VACCINE RECORD
- 2. You will be directed to the VACCINE RECORD PAGE

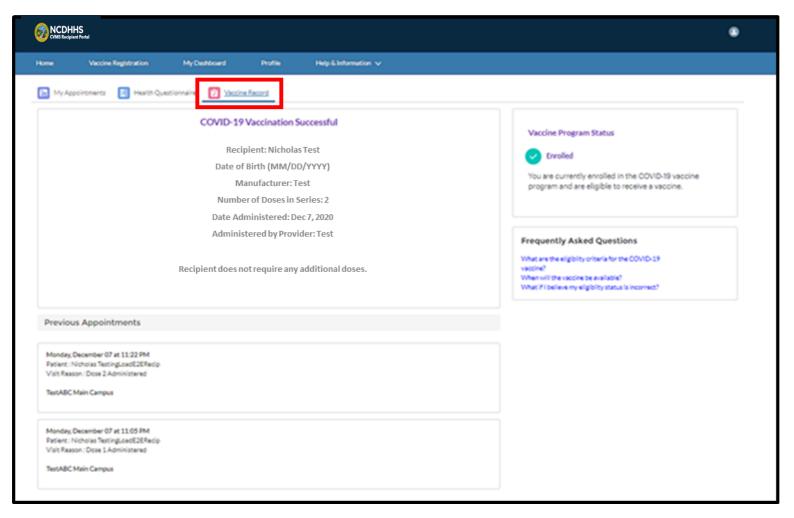






Step 3 of 3: View Vaccine Record

On the VACCINE RECORD page, you can VIEW your PROOF OF VACCINATION and the VACCINE DETAILS.



Audience

Recipient

Tips

If needed, use your browser's print option to print this page.



Proof of vaccination received by email

Once you receive the first dose and / or second dose of the COVID-19 vaccine, an email will be sent to the email address in your profile in the CVMS Recipient Portal (if any). This email will inform you how to view your proof of vaccination within the CVMS Recipient Portal.

This email will be sent from the Vaccine Management System at nccvms@dhhs.nc.gov.



Audience



Receive Reminders for your Second Dose Appointment



Post-Vaccine Administration Reminders

After you received your first dose, you will be sent **TWO (2) SECOND DOSAGE REMINDER NOTIFICATIONS**, please be mindful of the timing requirements for the second dosage and make an appointment with your provider:

- 1. The first reminder is sent **24 HOURS** after your first dose is entered into CVMS by the provider
- The second reminder is sent ONE WEEK AFTER the first dose is administered.

You also will be sent a **NOTIFICATION** informing you of your **PROOF OF VACCINATION**. This will be automatically generated for you.

NOTE: COVID-19 vaccination record cards should be provided to you after you receive your vaccine.

You can request your Provider to share a completed vaccination record card with important information about the COVID-19 vaccine you received (i.e., vaccine manufacturer, lot number, date of first dose administration, and second dose due date).

Audience

Recipient

Tips

Take a picture of the vaccination record card you receive from your Provider to help keep track of the second dose due date.



Appendix



Additional Notes

Contact Information:

- All questions should be directed to the CVMS Help Desk Portal at https://ncgov.servicenowservices.com/csm vaccine.
- Select the "Vaccine Recipient" option to submit your question, issue, or request.

Supported Web Browsers:

- Please use the latest version of Chrome, Edge Chromium, Firefox, or Safari browsers to access CVMS.
- For more information on supported browsers, see https://help.salesforce.com/articleView?id=getstart_browsers_sfx.htm&type=5
- Note: Internet Explorer and Edge (Non-Chromium) will not be supported.



User Guide Change Log

Key Items:

• Date of Change: Date that any updates were made to the User Guide

• Changes Made: Summary of the updates made within the User Guide

• Impacted Slides: Specific slides that were updated or changed

• Author: The user that made the updates to the User Guide

| Version | Date of Change | Changes Made | Impacted Slides | Author |
|---------|----------------|---|--|----------------------------------|
| 1 | 12/10/2020 | Original document | | Azalea Troche |
| 2 | 12/21/2020 | Registering is optional, COVID-19 Vaccination (Health) Questionnaire Updates, how to reset the password | 6, 9, 15, 22-26 | Azalea Troche |
| 3 | 01/14/2021 | Update email notification for CVMS Recipient Portal Account registration Updated COVID-19 Vaccination (Health) Questionnaire Updated Branding Date of Birth label change | 9, 13, 15, 33, 34, 35 5, 11, 13, 15, 18, 20, 21, 23, 29, 30, 35, 39 | Azalea Troche Tabitha McKelvy |
| 4 | 01/19/2021 | Included the email a recipient will receive after receiving a dose | 40 | Courtney Seward |

